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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT

ENTERING INTO DISTRIBUTION AGREEMENT AND BUSINESS COOPERATION AGREEMENT WITH HARVEST GLOBAL CAPITAL INVESTMENTS LIMITED

This announcement is made by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders and potential investors of the Company with an update on the business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that DL Securities (HK) Limited, a wholly-owned subsidiary of the Company, has entered into the distribution agreement (the “**Distribution Agreement**”) and business cooperation agreement (the “**Business Cooperation Agreement**”, together with the Distribution Agreement, the “**Agreements**”) with Harvest Global Capital Investments Limited (“**HGCI**”) on 29 April 2022.

By entering into the Agreements, the Group aims to expand its business reach in global capital markets (in particular, markets in Greater China region) through its strategic cooperation with HGCI (“**Business Cooperation**”). In particular, the Business Cooperation Agreement serves as a master framework agreement to record the mutual understanding of future strategic cooperation between the Group and HGCI. The Business Cooperation is expected to cover investments in a wide range of sectors including but not limited to, real estate, artificial intelligence, health care, carbon neutrality, green finance and ESG. Both parties may also hold discussion meetings as part of the Business Cooperation arrangements.

INFORMATION OF HGCI

HGCI is principally engaged in asset management and investment advisory business. HGCI is licensed by the Securities and Futures Commission of Hong Kong (“SFC”) for Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities. HGCI is committed to generating consistent risk-adjusted returns to meet clients’ investment objectives with a focus on enhancing the sustainable growth on economies and society.

The Group is a financial services and investment group focusing on serving the small and medium-sized enterprises listed on The Stock Exchange of Hong Kong Limited and founders’ families. Since its establishment, the Group has been committed to discovering, cultivating and developing enterprises with excellent potential and great quality, focusing on the development of succession structure and global asset allocation for entrepreneurs’ families, and successfully realizing the cross-cycle development of enterprises and the intergenerational transmission of family wealth. The Company’s subsidiaries are licensed by SFC for Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities, providing family offices, securities investment, private investment banks, asset management, diversified private equity funds and other services.

REASONS AND BENEFITS OF THE BUSINESS COOPERATION

The Board believes that as a result of the Business Cooperation, both parties will be able to share and synergise upon, amongst others, (i) their respective network of high-quality capital market investment opportunities, (ii) their respective insights on latest market information, and (iii) their respective investment management expertise to achieve a win-win outcome for both parties, as well as to expand the Group’s financial services business and enhance its source of income. With this cooperation in mind, both the Group and HGCI will be well-positioned to leverage their respective expertise and to capitalize on the significant potential of capital markets across Greater China and other global markets.

In particular, the Group will make full use of its extensive experience, professional team, good reputation, strict risk control to diversify its existing business portfolio through its strategic cooperation with HGCI.

The Board believes that the Business Cooperation will be mutually beneficial to both the Group and HGCI and in the interests of the Company and the shareholders of the Company as a whole. The terms of the Agreements were arrived at after arm's length negotiations between the Company and HGCI. The Board considers that the terms of the Agreements are on normal commercial terms and are fair and reasonable.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 April 2022

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay and Mr. Ai Kuiyu; the non-executive Directors are Ms. Jiang Xinrong and Mr. Chan Kwun Wah Derek; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.