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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT DEVELOPMENT OF GLOBAL IDENTITY PLANNING SERVICES BY DL HOLDINGS

This announcement is made by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders and potential investors of the Company with an update on the business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has recently acquired the entire issued share capital of a company established in Hong Kong providing global immigration consulting services (the “**Target Company**”) at the consideration of HK\$2 million (the “**Acquisition**”), in order to develop its global identity planning and wealth inheritance consultancy services. It also constitutes a strategic upgrade for the long-term development of the Company and enhances its global business coverage and service capabilities. Upon completion of the Acquisition, the Target Company became a wholly-owned subsidiary of the Company.

REASONS AND BENEFITS FOR THE ACQUISITION

With established presence in Hong Kong and catering for the global market, the Target Company is a professional consulting company that provides personalised one-stop services and solutions for high net worth customers with identity planning as its main business. It is principally engaged in consultation and execution of global identity planning, establishment and investment of offshore companies, global education consultation, consultation of the structure and establishment of family office, and investment in overseas real estate etc.. The Board considers that the Acquisition will be beneficial for the Group to expand its customer base and source of income and increase the service offerings of family offices and wealth inheritance services, which will in turn enhance its expertise and impact in the industry, and serve as an important role in its strategic development for worldwide business expansion.

As all applicable percentage ratios in respect of the Acquisition are less than 5%, to the best knowledge, information and belief of the Directors having made all reasonable enquiries, the Target Company and its ultimate beneficial owners are third parties independent of the Company and its connected persons. Therefore, the Acquisition does not constitute a discloseable transaction or a connected transaction under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
DL Holdings Group Limited
Chen Ningdi
Executive Director

Hong Kong, 4 October 2021

As at the date of this announcement, the executive Directors are Ms. Jiang Xinrong and Mr. Chen Ningdi; the non-executive Directors are Mr. Chan Kwun Wah Derek and Mr. Li Ren; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.