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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders and potential investors of the Company with an update on the business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, on 19 August 2021, DL Securities (HK) Limited (“**DL Securities**”), a wholly-owned subsidiary of the Company licensed by the Securities and Futures Commission to conduct Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, entered into a facility agreement (the “**Facility Agreement**”), pursuant to which DL Securities obtained a revolving loan facility up to HK\$80 million (the “**Loan Facility**”) at an interest rate of 2.3% per annum over the Hong Kong interbank offered rate (HIBOR). The Loan Facility is secured by securities and collaterals provided by the Group as requested by the lender under the Facility Agreement (the “**Lender**”). The Lender is a bank in Hong Kong and an independent third party of the Company.

As set out in the annual report of the Company for the year ended 31 March 2021, the provision of financial services of licensed business recorded a substantial increase in segment revenue and segment profit which amounted to approximately HK\$288.2 million and HK\$178.2 million respectively. The Board considers that the Loan Facility will further

strengthen the cash position of the Group and provide working capital to the Group to enhance its financial services of licensed business, including but not limited to its margin financing services and its money lending services in order to strengthen the income stream generated from these services.

By Order of the Board
DL Holdings Group Limited
Chen Ningdi
Executive Director

Hong Kong, 19 August 2021

As at the date of this announcement, the executive Directors are Ms. Jiang Xinrong and Mr. Chen Ningdi, the non-executive Directors are Mr. Chan Kwun Wah Derek and Mr. Li Ren; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.