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## **DL HOLDINGS GROUP LIMITED**

**德林控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1709)**

### **POSITIVE PROFIT ALERT**

This announcement is made by DL Holdings Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the Company’s draft unaudited consolidated management accounts for the year ended 31 March 2021, the Group is expected to record a net profit before income tax of not less than HK\$200 million for the year ended 31 March 2021 as compared to a net loss before income tax of approximately HK\$51.9 million for the year ended 31 March 2020. Based on the relevant information available, the Board considers that such expected turnaround from net loss to net profit was mainly attributable to the expansion of the Group’s existing business to the provision of financial services and investment business which commenced in November 2019 and contribution of gross profit from the new financial services and investment business for the year ended 31 March 2021.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Company for the year ended 31 March 2021 prepared by the management of the Company, which have not yet been confirmed or reviewed by the auditor or the audit committee of the Company and have not yet been finalised as at the date of this announcement. The Company expects to publish an announcement on the annual results of the Group for the year ended 31 March 2021 in or about mid June 2021 in accordance with the Listing Rules.

**The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the annual results of the Company for the year ended 31 March 2021 carefully when it is published.**

By order of the Board  
**DL Holdings Group Limited**  
**Jiang Xinrong**  
*Chairman & Executive Director*

Hong Kong, 20 May 2021

*As at the date of this announcement, the executive Directors are Ms. Jiang Xinrong and Mr. Chen Ningdi, the non-executive Directors are Mr. Chan Kwun Wah Derek and Mr. Li Ren; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.*